



Paradeep Phosphates Limited



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RESEARCH REPORT ON

PARADEEP PHOSPHATES LTD

KEY PEOPLE : Mr. Saroj Kumar Poddar(Chairman)

FOUNDED : 1981

HEADQUATER : Odisha, India

REVENUE : USD 900 million - 1.1 billion

DATE OF REPORT : 29/10/2024



Paradeep Phosphates Limited

About Paradeep Phosphates Limited

Paradeep Phosphates Limited (PPL) is an established Indian company specializing in the manufacturing, marketing, and distribution of fertilizers and chemical products, particularly focusing on phosphatic fertilizers.

Headquartered in Paradeep, Odisha, PPL is one of India's largest producers in the fertilizer industry. The company's primary product offerings include Di-Ammonium Phosphate (DAP), NPK (nitrogen, phosphorus, and potassium) fertilizers, and other by-products essential to agriculture.

CASH CALL – BUY Paradeep Phosphates Limited

BUY : 95
TGT : 105
SL : 85

Mr. Kundan Mishra

Research Analyst

CASH CALL

BUY : 95
TGT : 105
SL : 85

COMPANY OVERVIEW

Market cap	₹ 7,633 Cr
Face value(Rs)	₹ 10.0
P/E ratio	21.1
Book value	₹ 46.1
52 week high	₹ 100
52 week low	₹ 60.8
Return on Equity(RO E)	3.28 %

Key Points of Paradeep Phosphates Limited

Products and Services

Core Products: PPL's primary product is Di-Ammonium Phosphate (DAP), essential for soil fertility and crop yield. The company also manufactures several types of NPK fertilizers tailored to the specific nutrient requirements of different soil types and crops.

Additional Offerings: The company produces additional agricultural nutrients such as zinc and sulfur-based fertilizers

to cater to the micronutrient needs of crops. The by-products include gypsum and sulfuric acid, which are essential for industrial purposes.

Production Capacity and Facilities

Manufacturing Facilities: The company's main production plant is located in Paradeep, Odisha. It has a considerable production capacity for DAP and other complex fertilizers.

Capacity Expansion: Paradeep Phosphates has continually focused on expanding its production capacity to meet the increasing demand for fertilizers in India. The production facility is well-integrated with in-house capabilities for producing key raw materials like sulfuric acid and phosphoric acid.

Market Position and Reach

Domestic Market Presence: PPL has a strong market presence in India, especially in the states of Eastern India, where agriculture is a major economic activity. The company's strategic location near Paradeep Port gives it a logistical advantage in transporting raw materials and finished products.

International Trade: In addition to serving the domestic market, PPL exports some products to neighboring countries, leveraging Paradeep Port for its export operations.

Paradeep Phosphates Limited owned by Mutual Funds 6Last Quarter

	Aug 2024 No. of shares	Sep 24 No. of shares
TOTAL	180650617	182471658

NOTE:-

For schemes that have not disclosed the number of shares, the same has been calculated on the basis of the closing price of the stock on the BSE/NSE as on the portfolio date. The increase/decrease in the share quantity besides the fund buying or selling the shares from the market, could also be due to any bonus, split, rights, or restructuring in the company.

Financial highlights of Paradeep Phosphates Limited

Financial highlights refers to a section appearing in an annual report that includes a multi-year comparison of operating and business metrics. Financial highlights are often times the first section appearing in an annual report, providing investors with an at-a-glance view of the company's recent performance.

The information contained in an annual report is normally audited by the company's accounting firm and includes financial highlights, a Chairperson's Letter as well as the Form 10-K. The financial highlights section of the report usually contains performance over the last several years in addition to the percentage change in each metric overtime.

Price / EPS	33.95
EPS (TTM)	₹ 2.76
No. of Shares	81.52 Cr.
Profit Growth	-67.32 %
Dividend / Yield	0.56 %
Price / Book	2.14
Enterprise Value	₹ 11,514.87 Cr.
Sales Growth	-13.23%

Key Ratio of Paradeep Phosphates Limited

Key ratio of Paradeep Phosphates Limited specifically designed to help traders gauge the overall sentiment (mood) of the market. The ratio is calculated either on the basis of options trading volumes or on the basis of the open interest for a particular period. If the ratio is more than 1, it means that more puts have been traded during the day and if it is less than 1, it means more calls have been traded. The PCR can be calculated for the options segment as a whole, which includes individual stocks as well as indices.

Financial ratios are important tools for quantitative analysis. Certain ratios are available to evaluate both short and long-term financial and operational performance, making them useful at identifying trends in the business and providing warning signs when it may be time to make a change. There are also specific ratios that can measure important variables essential to one industry or another. By evaluating particular ratios, a business can benchmark itself against similar companies and understand its strengths, weaknesses, threats and areas of opportunity.

Price to Earning	32.02
Price to Book	2.06
Price to Sales	0.662
Shareholders Equity	36.89
Return On Equity	6.43
Return On Asset	2.29
Net Profit Margin	2.07
Operating Profit Margin	5.59
EBITDA Margin	8.24
Debt to Equity Ratio	1.13
Cash Ratio	0.119
Quick Ratio	0.751



Key Technical Indicators of Paradeep Phosphates Limited

Technical indicators are heuristic or pattern-based signals produced by the price, volume, and/or open interest of a security or contract used by traders who follow technical analysis.

In general, technical indicators fit into five categories: trend, mean reversion, relative strength, volume, and momentum.

Leading indicators attempt to predict where the price is headed while lagging indicators offer a historical report of background conditions that resulted in the current price being where it is.

Indicator	Value	Signal
ADX	Adx : 15.05, +DI : 15.88, -DI : 21.63	Bearish
Aroon	Aroon Up : 57.14, Aroon Down : 0	Mild Bearish
Awesome Osc	1.26	Mild Bullish
MACD	Macd : 0.861, Signal Line : 1.18	Strong Bearish
Parabolic SAR	95.59	Mild Bearish
Rate Of Change	-3.52	Neutral
Super Trend	81.76	Mild Bullish



Key Moving Average of Paradeep Phosphates Limited

A moving average (MA) is a stock indicator that is commonly used in technical analysis. The reason for calculating the moving average of a stock is to help smooth out the price data over a specified period of time by creating a constantly updated average price.

A simple moving average (SMA) is a calculation that takes the arithmetic mean of a given set of prices over the specific number of days in the past; for example, over the previous 15, 30, 100, or 200 days.

Exponential moving averages (EMA) is a weighted average that gives greater importance to the price of a stock on more recent days, making it an indicator that is more responsive to new information.

EMA	Value
EMA 5	88.75
EMA 10	89.16
EMA 15	88.95
EMA 20	88.62
EMA 50	87
EMA 100	84.33
EMA 200	79.74

SMA	Value
SMA 5	88.38
SMA 10	90.26
SMA 15	89.79
SMA 20	88.59
SMA 50	86.78
SMA 100	85.23
SMA 200	79.16



Daily Candle Stick Chart Pattern



Weekly Candle Stick Chart Pattern





Monthly Candle Stick Chart Pattern





Paradeep Phosphates Limited Mutual Fund Holdings

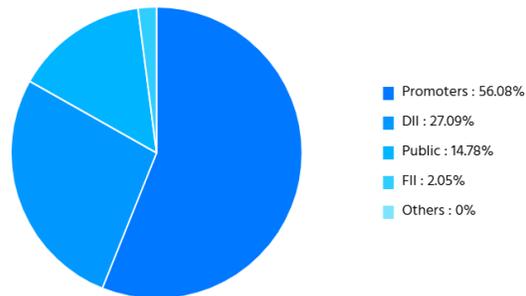
Pivot	S2	S 1	Pivot point	R 1	R 2
Fibonacci	84.99	86.11	87.94	89.76	90.88

S1 – First Support Level, R1 - First Resistance Level, S2 – Second Support Level, R2 – SecondResistance Level

Paradeep Phosphates Limited Technical Views

50 Day EMA	N/A (Short Term)	N/A
100 Day EMA	N/A (Mid Term)	N/A
200 Day EMA	N/A (Long Term)	N/A
MACD (12 26 9)	N/A	N/A
RSI (14)	N/A	N/A
MFI (14)	N/A	N/A
CCI (20)	N/A	N/A
WILLIAM %R (14)	N/A	N/A
ADX (14)	N/A	N/A
PSAR	N/A	N/A
10 Day Avg Volume	N/A	

Shareholding Pattern of Paradeep Phosphates Limited



Peer Comparison of Paradeep Phosphates Limited

COMPANY	PRICE Rs.	MCAP Cr.	P/B	P/E	EPS Rs.	ROE %	ROCE %	P/S	EV/EBITDA
Chambal Fert & Chem	451.45	18,087.45	2.36	12.79	35.30	19.02	22.32	1.01	7.62
Deepak Fert & Petro	1,153.15	14,606.13	4.50	50.23	22.96	10.16	13.25	7.60	29.28
GNFC	606.70	8,914.89	1.07	17.31	35.05	5.64	7.71	1.12	7.15
RCF	151.99	8,385.11	1.81	49.17	3.09	4.94	6.88	0.49	17.06
GSFC	199.24	7,939.27	0.62	15.55	12.82	4.27	5.50	0.89	6.74
Paradeep Phosphates	93.70	7,638.52	2.03	21.04	4.45	2.81	6.45	0.66	10.58
National Fertilizers	105.61	5,181.00	1.95	30.96	3.41	2.37	5.39	0.22	10.95
MP Bharat Agro Prod		1,974.24	5.25	70.51	3.20	7.31	12.16	2.42	18.65
Mangalore Chem & Fert	130.91	1,551.48	1.56	14.35	9.12	17.77	16.78	0.41	5.88
SPIC	75.70	1,541.56	1.54	16.18	4.68	9.57	13.37	0.79	6.27



Share Price History of Paradeep Phosphates Limited

Date	Price	Open	High	Low	Vol.	Change %
29-10-2024	93.77	96.75	99	92.32	24.01M	5.84%
28-10-2024	88.6	86.1	89.99	85.22	2.45M	3.07%
25-10-2024	85.96	90.25	90.3	84.4	2.99M	-5.06%
24-10-2024	90.54	90	91.48	88.25	2.58M	0.60%
23-10-2024	90	86.25	91.98	85.27	4.16M	3.66%
22-10-2024	86.82	91.3	92.64	86.01	3.63M	-5.19%
21-10-2024	91.57	95.49	96.39	91.01	4.43M	-3.65%
18-10-2024	95.04	89.75	96.5	89.15	17.81M	5.55%
17-10-2024	90.04	91.7	92.6	89.02	2.08M	-1.81%
16-10-2024	91.7	92	94	91.01	3.90M	-0.69%
15-10-2024	92.34	91.68	93.8	90.52	3.71M	1.16%
14-10-2024	91.28	92.39	93.95	91.05	4.42M	-0.60%
11/10/2024	91.83	89.15	92.65	88.1	6.16M	3.05%
10/10/2024	89.11	87.5	90.95	87.46	5.46M	2.24%
9/10/2024	87.16	85.25	88.25	84.9	3.07M	2.64%
8/10/2024	84.92	82.15	85.43	81.47	1.51M	3.36%
7/10/2024	82.16	84.5	85.1	78.81	3.65M	-2.54%
4/10/2024	84.3	86	86.5	83.57	2.07M	-1.95%
3/10/2024	85.98	88.05	91.61	85.55	4.35M	-4.07%
1/10/2024	89.63	83.15	90.25	82.97	7.68M	8.18%
30-09-2024	82.85	82.97	83.85	82.31	1.03M	-0.05%



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