



## RESEARCH REPORT ON

**Tata Motors Limited**

**KEY PEOPLE :** Natarajan Chandrasekaran (Chairman)

**FOUNDED :** 1945

**HEADQUATER :** Mumbai, Maharashtra, India

**REVENUE :** ₹ ₹445,939 crore

**DATE OF REPORT :** 12/08/2025



## About Tata Motors Limited

Tata Motors Limited, a prominent entity within the Tata Group, is a leading global automobile manufacturer headquartered in Mumbai, India.

The company offers a diverse range of vehicles, including cars, utility vehicles, pick-ups, trucks, and buses. In India, Tata Motors holds the position of market leader in commercial vehicles and ranks among the top three in the passenger vehicles segment.

### **CASH CALL – BUY Tata Motors Limited**

**BUY AT 655  
TGT 720  
SL 590**

Mr. Kundan Mishra

Research Analyst

**CASH CALL**

**BUY AT 655  
TGT 720  
SL 590**

### **COMPANY OVERVIEW**

Market cap	₹ 2,41,999 Cr.
Face value(Rs)	₹ 2.00
P/E ratio	11.2
Book value	₹ 315
52 week high	₹ 1,142
52 week low	₹ 536
Return on Equity(RO E)	28.1 %



## **Key Points of Tata Motors Limited**

### **1. Company Overview**

Part of the Tata Group, headquartered in Mumbai, India.

One of India's largest automobile manufacturers with a presence in over 125 countries.

Manufactures passenger vehicles, commercial vehicles, electric vehicles (EVs), and luxury cars (through Jaguar Land Rover).

### **2. Business Segments**

Passenger Vehicles (PV): Includes Tata SUVs, sedans, and hatchbacks.

Commercial Vehicles (CV): Market leader in trucks, buses, and construction vehicles.

Luxury Vehicles: Owns Jaguar Land Rover (JLR), based in the UK.

Electric Vehicles (EVs): Leader in India's EV market with models like Nexon EV, Tigor EV, and Tiago EV.

### **3 Recent Financial Highlights (FY24-25)**

Revenue: ₹4.3 lakh crore+

Net Profit: Over ₹18,000 crore (returned to profitability in FY23 after multiple years of loss)

Debt Reduction: Sharp focus on deleveraging, especially at JLR

Market Capitalization: Over ₹3 lakh crore (as of May 2025)

### **4 Stock Market & Investment**

Listed on NSE & BSE in India and NYSE (ADR format) in the U.S.

Stock price performance has been strong in recent years, driven by EV growth and JLR recovery.

## Tata Motors Limited by Mutual Funds 5 Last Quarter

	Feb 2025 No. of shares	June 2025 No. of shares
<b>TOTAL</b>	<b>396,619,083</b>	<b>374,327,110</b>

### **NOTE:-**

For schemes that have not disclosed the number of shares, the same has been calculated on the basis of the closing price of the stock on the BSE/NSE as on the portfolio date. The increase/decrease in the share quantity besides the fund buying or selling the shares from the market, could also be due to any bonus, split, rights, or restructuring in the company.

## Financial highlights of Tata Motors Limited

Financial highlights refers to a section appearing in an annual report that includes a multi-year comparison of operating and business metrics. Financial highlights are often times the first section appearing in an annual report, providing investors with an at-a-glance view of the company's recent performance.

The information contained in an annual report is normally audited by the company's accounting firm and includes financial highlights, a Chairperson's Letter as well as the Form 10-K. The financial highlights section of the report usually contains performance over the last several years in addition to the percentage change in each metric overtime.

<b>Price / EPS</b>	<b>46.93</b>
<b>EPS (TTM)</b>	<b>28.04</b>
<b>No. of Shares</b>	<b>368.17 Cr.</b>
<b>Profit Growth</b>	<b>-31 %</b>
<b>Dividend / Yield</b>	<b>0.87 %</b>
<b>Price / Book</b>	<b>6.24</b>
<b>Enterprise Value</b>	<b>₹ 2,48,527.20 Cr</b>
<b>Sales Growth</b>	<b>-5.30%</b>

## Key Ratio of Tata Motors Limited

### Key ratio of Tata Motors Limited

specifically designed to help traders gauge the overall sentiment (mood) of the market. The ratio is calculated either on the basis of options trading volumes or on the basis of the openinterest for a particular period. If the ratio is more than ,it means that more puts have been traded during the day and if it is less than 1, it means more calls have been traded. The PCR can be calculated for the options segment as a whole, which includes individual stocks as well as indices.

Financial ratios are important tools for quantitative analysis. Certain ratios are available to evaluate both short and long-term financial and operational performance, making them useful at identifying trends in the business and providing warning signs when it may be time to make a change. There are also specific ratios that can measure important variables essential to one industry or another. By evaluating particular ratios, a business can benchmark itself against similar companies and understand its strengths, weaknesses, threats and areas of opportunity.

<b>Price to Earning</b>	<b>11.01</b>
<b>Price to Book</b>	<b>2.09</b>
<b>Price to Sales</b>	<b>0.531</b>
<b>Shareholders Equity</b>	<b>31.32</b>
<b>Return On Equity</b>	<b>5.55</b>
<b>Return On Asset</b>	<b>4.83</b>
<b>Net Profit Margin</b>	<b>55.05</b>
<b>Operating Profit Margin</b>	<b>13.19</b>
<b>EBITDA Margin</b>	<b>20.40</b>
<b>Debt to Equity Ratio</b>	<b>0.539</b>
<b>Cash Ratio</b>	<b>0.245</b>
<b>Quick Ratio</b>	<b>0.678</b>

## Key Technical Indicators of Tata Motors Limited

Technical indicators are heuristic or pattern-based signals produced by the price, volume, and/or open interest of a security or contract used by traders who follow technical analysis.

In general, technical indicators fit into five categories: trend, mean reversion, relative strength, volume, and momentum.

Leading indicators attempt to predict where the price is headed while lagging indicators offer a historical report of background conditions that resulted in the current price being where it is.

Indicator	Value
ADX	26.5 ( 7.67, 26.31)
MACD	-11.13 ( -8.11)
CMF	-0.02
Super Trend	687.59
Parabolic SAR	676.55
Aroon Ind	-85.71
ROC	-4.9
PVO	7.08 ( 2.51)

## Key Moving Average of Tata Motors Limited

A moving average (MA) is a stock indicator that is commonly used in technical analysis. The reason for calculating the moving average of a stock is to help smooth out the price data over a specified period of time by creating a constantly updated average price.

A simple moving average (SMA) is a calculation that takes the arithmetic mean of a given set of prices over the specific number of days in the past; for example, over the previous 15, 30, 100, or 200 days.

Exponential moving averages (EMA) is a weighted average that gives greater importance to the price of a stock on more recent days, making it an indicator that is more responsive to new information.

EMA 5	651.65
EMA 10	656.17
EMA 15	661.06
EMA 20	665.01
EMA 50	676.94
EMA 100	689.78
EMA 200	726.91
EMA 5	651.65

SMA 5	648.56
SMA 10	653.42
SMA 15	665.83
SMA 20	669.47
SMA 50	683.07
SMA 100	679.98
SMA 200	713.58
SMA 5	648.56

## Daily Candle Stick Chart Pattern



## Weekly Candle Stick Chart Pattern



## Monthly Candle Stick Chart Pattern



## Tata Motors Limited Mutual Fund Holdings

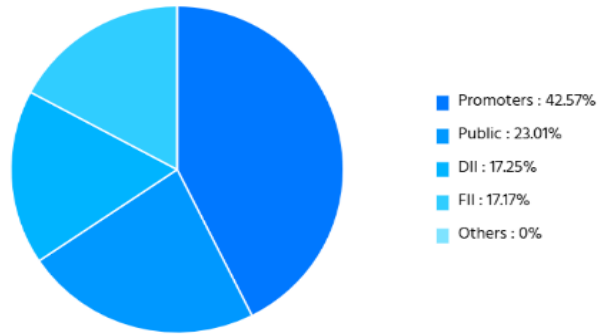
Pivot	S2	S 1	Pivot point	R 1	R 2
Fibonacci	628.04	634.63	645.28	655.94	662.53

S1 - First Support Level, R1 - First Resistance Level, S2 - Second Support Level, R2 - SecondResistance Level

## Tata Motors Limited Technical Views

50 Day EMA	Close is Above EMA 50 (Short Term)	Bullish
100 Day EMA	Close is Above EMA 100 (Mid Term)	Bullish
200 Day EMA	Close is Above EMA 200 (Long Term)	Bullish
MACD (12 26 9)	MACD Line is Less Then SIGNAL Line	Bearish
RSI (14)	RSI is Below 30	Over Sold
MFI (14)	MFI is Below 20	Over Sold
CCI (20)	CCI is Below -100	Over Sold
WILLIAM %R (14)	William %R is Below -80	Over Sold
ADX (14)	ADX is Above 20 & +DI is Below - DI	Down Trend
PSAR	Stoploss For Long Buy	97.07
10 Day Avg Volume	Traded -24.38 % Less then 10 Day Average Volume	

## Shareholding Pattern of Tata Motors Limited



## Peer Comparison of Tata Motors Limited

COMPANY	PRICERs.	MCAPCr.	P/B	P/E	EPSRs.	ROE%	ROCE%	P/S	EV/EBITDA
Tata Motors	655.1	2,41,188.84	6.23	28	23.39	17.2	19.72	3.47	17.8
Ashok Leyland	119.35	70,094.91	5.95	21.22	5.62	32.63	38.01	1.81	13.37
Force Motors	18,851	24,838.57	7.55	28.7	656.94	18.87	23.72	3.55	19.55
Olectra Greentech	1,441.40	11,831.12	10.97	83.78	17.2	8.33	14.87	10.62	44.45
SML Isuzu	3,923	5,677.23	12.63	39.91	98.29	46.55	24.06	2.59	22.69

## Share Price History of Tata Motors Limited

Date	Price	Open	High	Low	Vol.	Change %
12/8/2025	654.45	651.1	660.8	651.1	5.73M	0.11%
11/8/2025	653.75	636.2	655	627.1	17.28M	3.16%
8/8/2025	633.7	647.95	652.95	630	10.14M	-1.98%
7/8/2025	646.5	650	651.7	635.5	13.61M	-0.97%
6/8/2025	652.85	655	658	650.4	6.41M	-0.27%
5/8/2025	654.6	655.95	658.9	650.55	6.71M	0.15%
4/8/2025	653.6	650.05	656.8	646	8.03M	0.73%
1/8/2025	648.85	667.95	667.95	647	12.55M	-2.57%
31-07-2025	665.95	659.85	673.4	652.35	18.72M	-0.37%
30-07-2025	668.45	690	690	665.25	18.92M	-3.45%
29-07-2025	692.35	681.9	694	680.6	6.24M	1.38%
28-07-2025	682.9	690.7	700.5	681.4	7.79M	-0.65%
25-07-2025	687.4	701	702.45	684.7	7.27M	-1.87%
24-07-2025	700.5	692.7	706.5	692.3	15.20M	1.51%
23-07-2025	690.1	676.7	693.1	676.25	14.46M	2.48%
22-07-2025	673.4	688	688.85	672.35	7.75M	-2.04%
21-07-2025	687.45	680.5	688.5	671.25	6.73M	1.06%
18-07-2025	680.25	683.2	686	678	5.56M	-0.21%
17-07-2025	681.7	679	686.9	678.15	6.60M	0.40%
16-07-2025	679	684.4	684.4	676.35	6.24M	-0.79%
15-07-2025	684.4	676	685.95	674.3	7.04M	1.47%
14-07-2025	674.5	681	681	672	7.75M	-1.07%

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