



**GMR Power and Urban
Infra Limited**



GMR Power and Urban Infra Limited

RESEARCH REPORT ON

GMR POWER AND URBAN INFRA LTD

FOUNDER : Grandhi Mallikarjuna Rao

FOUNDED : 2019

HEADQUATER : New Delhi, India

REVENUE : INR 17.4 billion

DATE OF REPORT : 28/10/2024



GMR Power and Urban Infra Limited

About GMR Power and Urban Infra Limited

GMR Power and Urban Infra Limited (GPUIL), a subsidiary of GMR Enterprises Private Limited, is a diversified player in the energy and infrastructure sectors, with a presence in power generation, urban infrastructure, and transportation.

GPUIL is focusing on sustainable growth through debt reduction, asset monetization, and operational improvements. For instance, GPUIL recently resolved a dispute with the National Highways Authority of India (NHAI) for the Hyderabad–Vijayawada highway, securing INR 1,387 crore in compensation, and has made progress in other settlements as well, such as the Chennai Outer Ring Road project. These efforts have bolstered the company’s financial position, allowing it to explore further growth avenues in renewable energy and clean technology

CASH CALL – BUY GMR POWER AND URBAN INFRA LTD

BUY : 120
TGT : 132
SL : 108

Mr. Kundan Mishra

Research Analyst

CASH CALL

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COMPANY OVERVIEW

Market cap	₹ 8,639 Cr
Face value(Rs)	₹ 5.00
P/E ratio	0
Book value	₹ 11.1
52 week high	₹ 169
52 week low	₹ 30.4
Return on Equity(RO E)	0 %

Key Points of GMR Power and Urban Infra Limited

Business Segments:

Energy: GPUIL is involved in power generation, including renewable energy projects, and has a broad footprint across thermal and hydroelectric plants.

Urban Infrastructure: Develops highways, urban infrastructure, and a multi-product Special Investment Region in Krishnagiri, Tamil Nadu.

Technology Initiatives: Recently won contracts for smart meter installations for electricity distribution, advancing India's smart grid initiatives.

Financial Performance:

For Q1 FY2025, GPUIL reported total income of INR 17.4 billion and EBITDA of INR 6.4 billion, with an improved EBITDA margin of 38%.

The company has taken steps to strengthen its balance sheet through debt reduction and asset monetization, including land sales and settlements on infrastructure projects

Strategic Initiatives:

GPUIL is expanding its renewable energy portfolio and supporting clean energy projects aligned with India's environmental goals.

Collaborates with companies like Tata Group for manufacturing zones in industrial areas, reinforcing its commitment to industrial and regional growth.



GMR Power and Urban Infra Limited

GMR Power and Urban Infra Limited owned by Mutual Funds 6Last Quarter

	Aug 2024 No. of shares	Sep 24 No. of shares
TOTAL	3750000	2277563

NOTE:-

For schemes that have not disclosed the number of shares, the same has been calculated on the basis of the closing price of the stock on the BSE/NSE as on the portfolio date. The increase/decrease in the share quantity besides the fund buying or selling the shares from the market, could also be due to any bonus, split, rights, or restructuring in the company.

Financial highlights of GMR Power and Urban Infra Limited

Financial highlights refers to a section appearing in an annual report that includes a multi-year comparison of operating and business metrics. Financial highlights are often times the first section appearing in an annual report, providing investors with an at-a-glance view of the company's recent performance.

The information contained in an annual report is normally audited by the company's accounting firm and includes financial highlights, a Chairperson's Letter as well as the Form 10-K. The financial highlights section of the report usually contains performance over the last several years in addition to the percentage change in each metric overtime.

Price / EPS	6.87
EPS (TTM)	₹ 17.56
No. of Shares	71.48 Cr..
Profit Growth	328.03 %
Dividend / Yield	0 %
Price / Book	4.94
Enterprise Value	₹ 12,495.43 Cr
Sales Growth	-44.71%



Key Ratio of GMR Power and Urban Infra Limited

Key ratio of GMR Power and Urban Infra Limited specifically designed to help traders gauge the overall sentiment (mood) of the market. The ratio is calculated either on the basis of options trading volumes or on the basis of the open interest for a particular period. If the ratio is more than 1, it means that more puts have been traded during the day and if it is less than 1, it means more calls have been traded. The PCR can be calculated for the options segment as a whole, which includes individual stocks as well as indices.

Financial ratios are important tools for quantitative analysis. Certain ratios are available to evaluate both short and long-term financial and operational performance, making them useful at identifying trends in the business and providing warning signs when it may be time to make a change. There are also specific ratios that can measure important variables essential to one industry or another. By evaluating particular ratios, a business can benchmark itself against similar companies and understand its strengths, weaknesses, threats and areas of opportunity.

Price to Earning	4.24
Price to Book	-2.31
Price to Sales	1.25
Shareholders Equity	-14.98
Return On Equity	0
Return On Asset	13.90
Net Profit Margin	29.44
Operating Profit Margin	34.47
EBITDA Margin	70.54
Debt to Equity Ratio	-4.75
Cash Ratio	0.335
Quick Ratio	0.583



Key Technical Indicators of GMR Power and Urban Infra Limited

Technical indicators are heuristic or pattern-based signals produced by the price, volume, and/or open interest of a security or contract used by traders who follow technical analysis.

In general, technical indicators fit into five categories: trend, mean reversion, relative strength, volume, and momentum.

Leading indicators attempt to predict where the price is headed while lagging indicators offer a historical report of background conditions that resulted in the current price being where it is.

Indicator	Value
ADX	Adx : 24.12, +DI : 14.56, -DI : 33.55
Aroon	Aroon Up : 0, Aroon Down : 100.00
Awesome Osc	-16.86
MACD	Macd : -5.10, Signal Line : -1.95
Parabolic SAR	137.46
Rate Of Change	-15.13
Super Trend	141.07



Key Moving Average of GMR Power and Urban Infra Limited

A moving average (MA) is a stock indicator that is commonly used in technical analysis. The reason for calculating the moving average of a stock is to help smooth out the price data over a specified period of time by creating a constantly updated average price.

A simple moving average (SMA) is a calculation that takes the arithmetic mean of a given set of prices over the specific number of days in the past; for example, over the previous 15, 30, 100, or 200 days.

Exponential moving averages (EMA) is a weighted average that gives greater importance to the price of a stock on more recent days, making it an indicator that is more responsive to new information.

EMA	Value
EMA 5	121.59
EMA 10	126.92
EMA 15	130.48
EMA 20	132.57
EMA 50	130.27
EMA 100	115.77
EMA 200	93.51

SMA	Value
SMA 5	121.56
SMA 10	129.06
SMA 15	131.6
SMA 20	137.19
SMA 50	136.52
SMA 100	113.55
SMA 200	84.51



GMR Power and Urban Infra Limited

Daily Candle Stick Chart Pattern

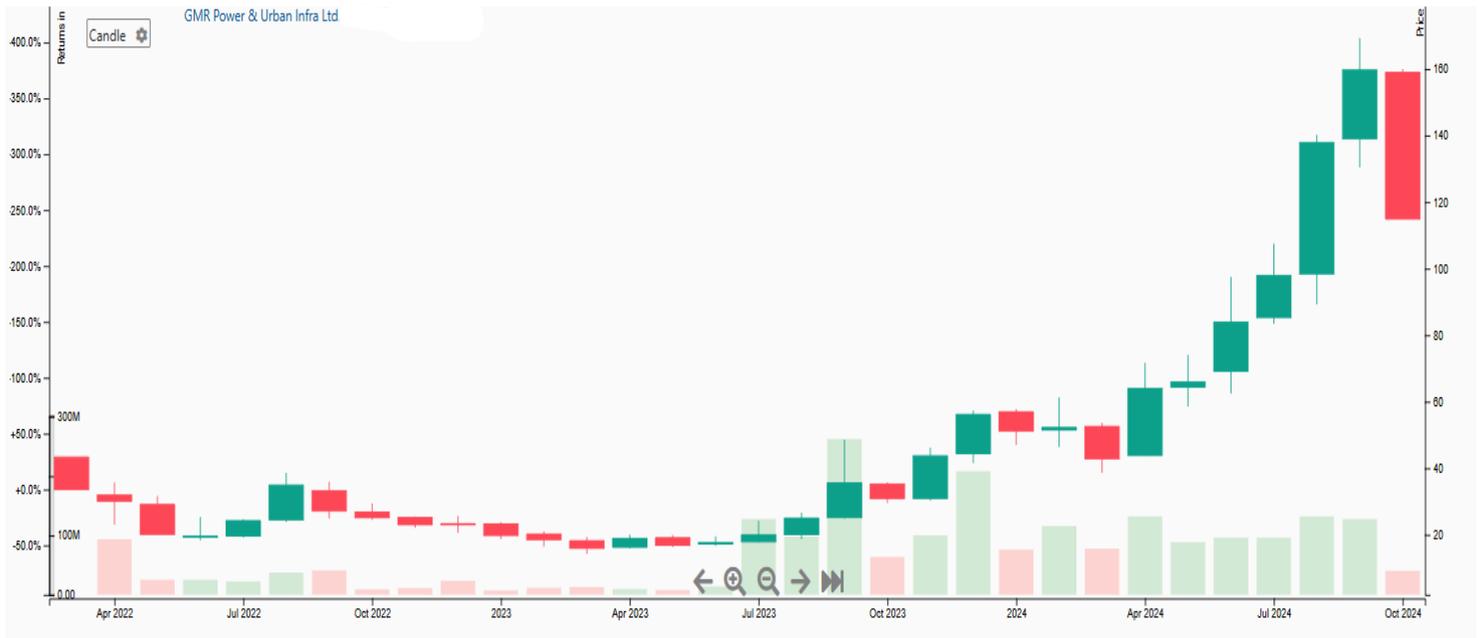


Weekly Candle Stick Chart Pattern





Monthly Candle Stick Chart Pattern





GMR Power and Urban Infra Limited Mutual Fund Holdings

Pivot	S2	S 1	Pivot point	R 1	R 2
Fibonacci	112.63	114.52	117.58	120.65	122.54

S1 – First Support Level, R1 - First Resistance Level, S2 – Second Support Level, R2 – SecondResistance Level

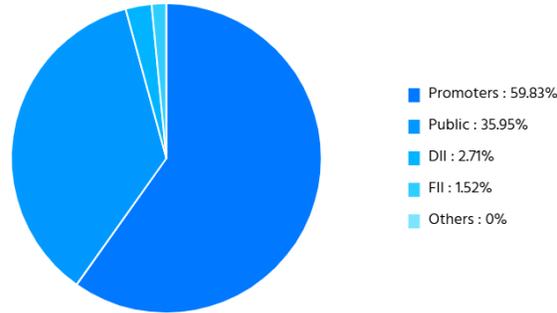
GMR Power and Urban Infra Limited Technical Views

50 Day EMA	Close is Above EMA 50 (Short Term)	Bullish
100 Day EMA	Close is Above EMA 100 (Mid Term)	Bullish
200 Day EMA	Close is Above EMA 200 (Long Term)	Bullish
MACD (12 26 9)	MACD Line is Less Then SIGNAL Line	Bearish
RSI (14)	RSI is Below 30	Over Sold
MFI (14)	MFI is Below 20	Over Sold
CCI (20)	CCI is Below -100	Over Sold
WILLIAM %R (14)	William %R is -79.81	Sideways
ADX (14)	ADX is Above 20 & +DI is Below -DI	Down Trend
PSAR	Stoploss For Long Buy	18.5
10 Day Avg Volume	Traded -30.11 % Less then 10 Day Average Volume	



GMR Power and Urban Infra Limited

Shareholding Pattern of GMR Power and Urban Infra Limited



Peer Comparison of GMR Power and Urban Infra Limited

COMPANY	PRICE Rs.	MCAP Cr.	P/B	P/E	EPS Rs.	ROE %	ROCE %	P/S	EV/EBITDA
Waaree Renewables	1,472.10	15,346.14	53.59	92.76	15.87	80.88	107.22	17.69	63.93
Inox Wind Energy	11,466.20	13,813.99	4.75	8.55	1,341.23	67.78	65.79	978.01	8.25
Nava	895.50	12,993.76	3.43	46.77	19.15	6.07	8.20	8.85	31.41
JP Power Ventures	18.08	12,391.05	1.51	12.95	1.40	9.37	8.72	1.83	5.06
Reliance Infra	283.50	11,230.32	1.84	0	-40.04	-28.26	-11.94	26.44	-170.39
GMR Power and Urban	120.65	8,624.50	4.94	6.87	17.56	139.86	25.68	11.07	27.41
RattanIndia Power	13.37	7,179.83	1.54	0	-1.79	6.11	9.27	2.22	10.02
PTC India	176.02	5,210.34	1.22	13.52	13.02	8.91	11.34	0.33	8.83
BF Utilities	828.30	3,120.01	18.82	112.95	7.33	4.27	4.39	173.06	91.13
Guj. Inds. Power	205.14	3,102.77	0.92	14.85	13.81	6.15	7.88	2.30	6.12



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Share Price History of GMR Power and Urban Infra Limited

Date	Price	Open	High	Low	Vol.	Change %
28-10-2024	120.65	115.7	120.65	115.7	3.47M	5.00%
25-10-2024	114.91	121.19	122.93	114.91	1.72M	-5.00%
24-10-2024	120.96	120.58	124.79	120.5	900.90K	-0.99%
23-10-2024	122.17	117	125	115.6	3.43M	0.41%
22-10-2024	121.67	125	127.5	121.67	1.17M	-5.00%
21-10-2024	128.08	136	137.49	127.82	1.63M	-4.81%
18-10-2024	134.55	130	135.75	127.6	1.61M	1.75%
17-10-2024	132.23	137.9	138.44	131.57	1.17M	-3.52%
16-10-2024	137.05	138.39	139.8	135.8	896.84K	-0.67%
15-10-2024	137.97	141.95	142.8	136.55	2.10M	-2.18%
14-10-2024	141.05	135.2	141.05	135.2	2.14M	4.99%
11/10/2024	134.34	136.29	138.2	133	3.71M	-0.78%
10/10/2024	135.4	136.63	141.5	134.1	2.12M	-0.90%
9/10/2024	136.63	138.11	145	136	3.86M	-1.07%
8/10/2024	138.11	134	139.79	132.23	4.18M	-0.57%
7/10/2024	138.9	146.5	147.49	138.9	2.22M	-5.01%
4/10/2024	146.22	151.5	153.77	142.27	3.35M	-2.36%
3/10/2024	149.76	150.1	156	149.05	2.52M	-3.59%
1/10/2024	155.34	159	159.92	153.5	1.66M	-2.73%
30-09-2024	159.7	157.5	163.95	153.2	3.43M	0.63%



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